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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

: ---**v**

NOTICE OF WITHDRAWAL WITHOUT PREJUDICE OF MOTION OF DEBTORS SEEKING ENTRY OF AN ORDER PURSUANT TO SECTION 1112(b) OF THE BANKRUPTCY CODE DISMISSING CHAPTER 11 CASE OF PAMI STATLER ARMS LLC

PLEASE TAKE NOTICE that the Motion Of Debtors Seeking Entry of an Order Pursuant to Section 1112 of the Bankruptcy Code Dismissing Chapter 11 Case of PAMI Statler Arms LLC, dated May 26, 2009 [Docket No. 3650], is hereby withdrawn without prejudice.

Dated: September 20, 2010 New York, New York

/s/ Jacqueline Marcus

Jacqueline Marcus

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